

Mutual fund picks: Consumer goods sector

	MARKET CAP (\$M)	AUG 19 NOV 19 NET BUYS/ SELLS (\$M)	NOV 19 SHARES HELD (MILLION)	AUG 19 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT NOV 19 (\$)	PRICE AS AT AUG 19 (\$)
Top five net buys by global mutual funds								
Thai Beverage Public Co Ltd	17,991.3	298.1	2,887.6	2,461.1	17.3	American Funds Capital World Growth and Income Fund; et al	0.720	0.650
Del Monte Pacific Limited	674.3	23.5	90.8	45.6	99.1	American Funds SMALLCAP World Fund, Inc; et al	0.520	0.525
Fraser And Neave, Limited	4,213.0	4.9	3.4	1.7	98.3	Vanguard Total International Stock Index Fund; et al	2.930	2.970
Petra Foods Limited	2,250.3	4.4	136.8	135.6	0.9	Scottish Oriental Smaller Companies Trust Plc; et al	3.700	3.970
Golden Agri-Resources Ltd	5,876.6	2.7	1,500.6	1,492.2	0.6	AllianzGI NFJ International Value Fund; et al	0.460	0.520

Top five net sells by global mutual funds

Super Group Ltd	1,187.8	-35.5	226.3	253.2	-10.6	Columbia Acorn International Fund; et al	1.070	1.360
Olam International Limited	5,457.8	-20.0	281.4	290.5	-3.1	Legal & General Pension PMC AP Ex Japan Dev Index; et al	2.200	2.510
Wilmar International Limited	20,646.2	-4.2	297.4	298.5	-0.4	Market Vectors ETF Trust-Agribusiness ETF; et al	3.240	3.160
China Fishery Group Limited	661.8	-1.9	54.1	59.9	-9.7	Deutsche Invest I SICAV - Global Agribusiness; et al	0.325	0.365
Sino Grandness Food Ind GP Ltd	263.0	-1.0	47.2	49.5	-4.6	CB - Accent LUX Far East Equity Fund; et al	0.450	0.715

Notes: Data from Ipreo. For enquiries, please email us at bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated Nov 19, 2014