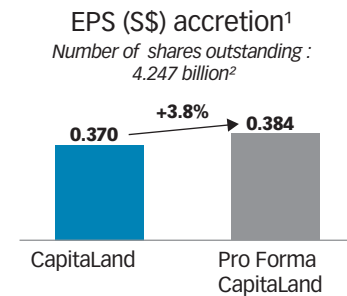
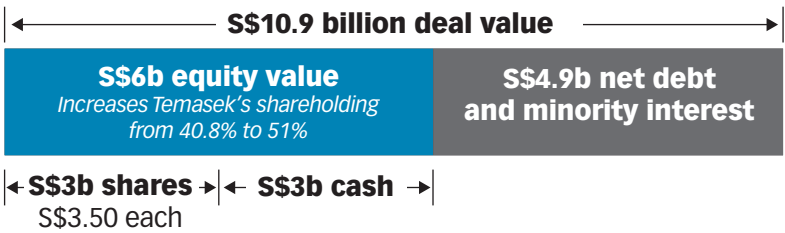
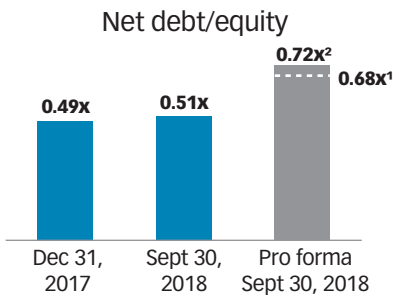


CapitaLand + Ascendas-Singbridge

By the numbers



1. Excluding one-off transaction costs and does not include impact of potential synergies (EPS would be \$S\$0.374 if one-off transaction costs are included)
2 As at Dec 31, 2017



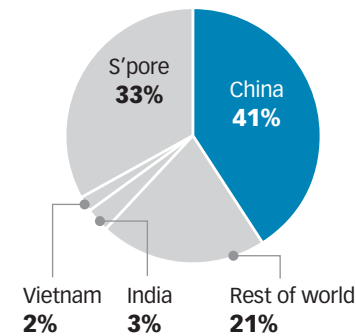
1. Based on Sept 30, 2018, pro forma for Proposed Transaction
2. Based on Sept 30, 2018, pro forma for Proposed Transaction, including additional adjustments for CapitaLand's post Sept 30, 2018 acquisitions of US multifamily portfolio, Pearl Bank, mixed development in Seng Kang and H55 in Shanghai

CapitaLand's deleveraging plan



1. Based on Sept 30, 2018, pro forma for Proposed Transaction, including additional adjustments for CapitaLand's post Sept 30, 2018 acquisitions of US multifamily portfolio, Pearl Bank, mixed development in Seng Kang and H55 in Shanghai

Where the \$S\$116.5b AUM assets are located



... And in what property types

