

What to buy?

OPPORTUNITY	REASON
London residential property	Trophy asset; cheaper sterling
Investment-grade corporate bonds	Safe yields
UK banks, homebuilders	Trading opportunity if UK negotiates 'soft exit'
European exporters	Benefit from cheaper currency
Asian stocks	Longer-term plays, not exposed to Brexit issues

A continental concern

How European stock indices are dealing with Brexit

INDEX	COUNTRY	LAST PRICE	PRE-BREXIT	CHANGE (%)
FTSE 100	UK	6,534.19	6,338.1	3.1
FTSE 250	UK	16,081.88	17,333.51	-7.2
CAC 40	France	4,157.01	4,465.9	-6.9
DAX	Germany	9,536.45	10,257.03	-7.0
IBEX	Spain	8,138.5	8,885.3	-8.4
FTSE MIB	Italy	15,853.09	17,966.17	-11.8
AEX	Netherlands	429.14	449.86	-4.6
OMX	Sweden	1,314.389	1,360.73	-3.4
SMI	Switzerland	7,936.99	8,023.05	-1.1
RTSI\$	Russia	926.66	941.11	-1.5

Downing Street

Singapore dollars per British pound

